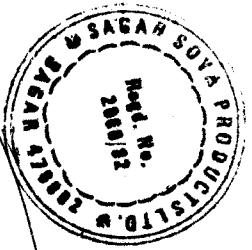


PART I

Statement of Consolidated Unaudited Results for the Year Ended 30 / 09 / 2012

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3	Corresponding 3	Year to date figures	Year to date	Previous year ended
	(dd/mm/yyyy) 30.09.2012	months ended (dd/mm/yyyy) 30.09.2011	months ended (30/06/2012) in the previous year	for current period ended (30/09/2012)	figures for the previous year ended (30/09/2011)	(31/03/2012)
	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Audited)
1						
Income from operations						
(a) Net sales/income from operations (Net of excise duty)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Other operating income	4.68	2.22	0.00	4.68	2.22	5.19
Total income from operations (net)	4.68	2.22	0.00	4.68	2.22	5.19
2						
Expenses						
(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d) Employee benefits expense	0.79	0.03	0.20	0.99	0.04	0.22
(e) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.00
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.74	2.36	1.13	1.87	2.59	10.41
Total expenses	1.53	2.39	1.33	2.86	2.63	10.63
3						
Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2)	3.15	-0.17	-1.33	1.82	-0.41	-5.44



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PART I

(Rs. In Lakhs)

Statement of Standalone / Consolidated Unaudited / Audited Results for the Half Year Ended 30/09/2012											
Particulars	3 months ended (dd/mm/yyyy) 30.09.2012		Preceding 3 months ended (dd/mm/yyyy) 30.09.2011		Corresponding 3 months ended (30/06/2012) in the previous year		Year to date figures for current period ended (30/09/2012)		Year to date figures for the previous year ended (30/09/2011)		Previous year ended (31/03/2012)
	(Unaudited) / (Audited)		(Unaudited) / (Audited)		(Unaudited) / (Audited)		(Unaudited) / (Audited)		(Unaudited) / (Audited)		(Audited)
	(Refer Notes Below)										
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	3.15	-0.17	-1.33	-1.33	1.82	-0.41	-5.44			
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	3.15	-0.17	-1.33	-1.33	1.82	-0.41	-5.44			
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	3.15	-0.17	-1.33	-1.33	1.82	-0.41	-5.44			
10	Tax Expense	0.00	0.00	0.00	0.00	0.02	0.00	0.00			
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	3.15	-0.17	-1.33	-1.33	1.80	-0.41	-5.44			
12	Extraordinary items (net of tax expense Rs. ___ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
13	Net Profit / (Loss) for the period (11 ± 12)	3.15	-0.17	-1.33	-1.33	1.80	-0.41	-5.44			



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PART I

Statement of Standalone / Consolidated Unaudited / Audited Results for Half Year Ended 30/09/2012

(Rs. In Lakhs)

Particulars	3 months ended	Preceding 3	Corresponding 3	Year to date figures	Year to date	Previous year ended
	(dd/mm/yyyy) 30.09.2012	months ended (dd/mm/yyyy) 30.09.2011	months ended (30/06/2012) in the previous year	for current period ended (30/09/2012)	figures for the previous year ended (30/09/2011)	(31/03/2012)
(Refer Notes Below)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Audited)
14 Share of Profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15 Minority Interest *	0.00	0.00	0.00	0.00	0.00	0.00
16 Net Profit / (Loss) after taxes, Minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	3.15	-0.17	-1.33	1.80	-0.41	-5.44
17 Paid-up equity share capital (Face Value of the share shall be indicated)	602.92 10/-	602.92 10/-	602.92 10/-	602.92 10/-	602.92 10/-	602.92 10/-
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-619.47	-614.87	-614.87	-619.47	-614.87	-619.47
19.i Earning per share (before extraordinary items) (of Rs. 10/-each) (not annualised)	(a) Basic 0.05 (b) Diluted 0.05	0 0	-0.02 -0.02	0.02 0.02	0 0	-0.08 -0.08
19.ii Earning per share (after extraordinary items) (of Rs. 10/-each) (not annualised)	(a) Basic 0.05 (b) Diluted 0.05	0 0	-0.02 -0.02	0.02 0.02	0 0	-0.08 -0.08
See accompanying note to the financial results						

* Applicable in case of consolidated results

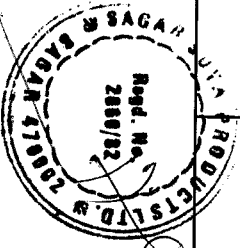
Note : The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956. Further to the above, profit/loss from discontinuing operations, if any, and the details thereof shall be disclosed with details thereof.



PART II

Select Information for the Half Year Ended 30/09/2012

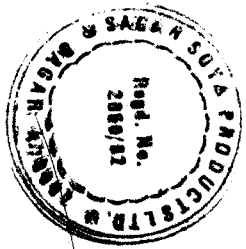
Particulars	3 months ended (dd/mm/yyyy) 30.09.2012	Preceding 3 months ended (dd/mm/yyyy) 30.09.2011	Corresponding 3 months ended (30/06/2012) in the previous year	Year to date figures for current period ended (30/09/2012)	Year to date figures for the previous year ended (30/09/2011)	Previous year ended (31/03/2012)
(Refer Notes Below)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Unaudited) / (Audited)	(Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
- Number of shares	5,298,519.00	5298519	5298519	5298519	5298519	5298519
- Percentage of shareholding	79.12	79.12	79.12	79.12	79.12	79.12
2	Promoter and Promoter Group Shareholding **					
a) Pledged / Encumbered	0	0	0	0	0	0
- Number of shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
b) Non - encumbered	1,398,200	1,398,200	1,398,200	1,398,200	1,398,200	1,398,200
- Number of shares	1,398,200	1,398,200	1,398,200	1,398,200	1,398,200	1,398,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	20.88%	20.88%	20.88%	20.88%	20.88%	20.88%



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Particulars	3 months ended (dd/mm/yyyy)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	3*

* All the three Complaints was responded by RTA of the Company and documentary evidence is asked for. However as on date of this submission, no reply is received from the Complainant.



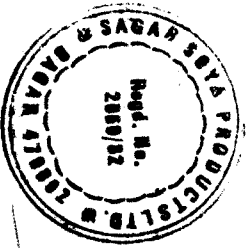
Sagar Soya Products Ltd.
Director

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone / Consolidated Statement of Assets and Liabilities		As at (current half year end / Year end) (30/09/2012)	As at (previous year end) (31/03/2012)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	60291515	60291515
	(b) Reserves and surplus	-61765157	-61947491
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	-1473642	-1655976
2	Share application money pending allotment		0
3	Minority interest *	0	0
4	Non-current liabilities		
	(a) Long-term borrowings	53938353	53938353
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub-total - Non-current liabilities	53938353	53938353
5	Current liabilities		
	(a) Short-term borrowings	0	0
	(b) Trade Payables	5250022	2969434
	(c) Other current liabilities	0	0
	(d) Short-term provisions	0	0
	Sub-total - current liabilities	5250022	2969434
	TOTAL - EQUITY AND LIABILITIES	57714733	55251811

B ASSETS			
1 Non-current assets			
(a)	Fixed assets	27748041	27748041
(b)	Goodwill on consolidation *	0	0
(c)	Non-current investments	3794128	3044128
(d)	Deferred tax assets (net)	0	0
(e)	Long-term loans and advances	1010000	1010000
(f)	Other non-current assets	0	0
	Sub-total - Non-current Assets	32552169	31802169
2 Current assets			
(a)	Current Investments	0	0
(b)	Inventories	4765577	4765577
(c)	Trade receivables	15397518	15397518
(d)	Cash and cash equivalents	1684577	1426441
(e)	Short-term loans and advances	3190917	1777757
(f)	Other current assets	123975	82349
	Sub-total - Current Assets	25162564	23449642
	TOTAL - ASSETS	57714733	55251811

* Applicable in the case of consolidated statement of assets and liabilities.



Sagar Soya Products Ltd.
Director