

C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002
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TO WHOMSOEVER IT MAY CONCERN

Statement of Computation of the Pre-reduction and post-reduction net worth of Sagar Soya Products Limited as on effective date to be given to various authorities

Statement of computation of the Pre-reduction and post-reduction net worth of Sagar Soya Products Limited as on 01.04.2017			
Particulars		Prior to giving effect to the proposed scheme of reduction of 31.03.17	After giving effect to the proposed scheme having "Appointment Date" of 01.04.17
Paid up Share Capital	A	58516890	2925840
Reserves and Surplus	B	(60126918)	(4535872)
Net Worth	A+ B	(1610028)	(1610032)

*difference of Rs.4 is due to rounding off

Notes:

- The aforesaid computation has been made solely as per requirement of the stock exchange for filing along with the proposed "Scheme of Reduction of Capital of Sagar Soya Products Ltd. and is not considered for any other purpose.
- The figures stated above have been arrived at on the basis of figures extracted from the audited financial statements of Company.
- No adjustments for any events after 31.03.17 that may affect the net worth of the Company has been considered since the aforesaid computation has been made for the limited purpose of filing the same along with the proposed scheme as per requirement of stock exchange.

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This certificate is issued on the request of the company for the production of the same before BSE and SEBI.

For C.P. Jaria & Co
Chartered Accountants,

Nandji Jain

Pankaj Kumar Jain

Partner

Mem. No.:- 112020

FRN: 104058W



Place: Surat

Date: - 4 APR 2018