

SAGAR SOYA PRODUCTS LIMITED

CIN: L15141MH1982PLC267176

Regd. Office: 32, VyaparBhavan, 49, P.D. Mello Road, Mumbai, Maharashtra-400009

Visit us at: www.sagarsoyaproducts.com, Email: compliance.ssp@gmail.com

Compliance report with the requirements specified SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular no. CFD/DIL3/CIR/2018/2 dated 03rd January, 2018

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of reduction of capital of the Company.

Ref: Sagar Soya Products Limited, Script Code- 507663

In connection with the above application, we hereby confirm that we satisfy all the conditions as stipulated in the aforesaid SEBI circular, as given hereunder:

Sr. No.	Reference	Particulars	Compliance
1.	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Not applicable to the Company since the paid up capital of the Company as on 31st March, 2017 is Rs 5,85,16,890 and net worth is Rs. (16,10,027) which is less than the Prescribed Limits as per regulation 15 (2)(a) of the SEBI Circular Listing Obligation and Disclosure Requirement 2015 dated 2nd September, 2015
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied since it does not violate, override or limit the provisions of Securities Laws or Requirement of the Stock Exchange.
Requirements of SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017 read with SEBI Circular no. CFD/DIL3/CIR/2018/2 dated 03rd January, 2018			
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied and the required documents attached as Annexures
b.	Para (I)(A)(4) (a)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable

Plant location/Corporate office: C.J.Complex, M.G.Road, Sagar - 470 002, Madhya Pradesh
Contact No: OFF- 0091-9699197884, 0091-8080487884



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c.	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes, Complied and the valuation report is attached as Annexure
d.	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied and the Auditors report is attached as Annexure
e.	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

Date: - 4 APR 2018

चंद्रकान्त भाई पटेल
CHANDRAKANT BHAI PATEL
MANAGING DIRECTOR
DIN 02590157

अरविण्डी भाई पटेल
ARVINDBHAI PATEL
WHOLE-TIME DIRECTOR &
CFO
DIN 00024070



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